

MINISTRY OF ECONOMY, TRADE AND BUSINESS ENVIRONMENT RELATIONS
STATE OWNERSHIP ADMINISTRATION

DEPARTMENT FOR PRIVATIZATION AND STATE OWNERSHIP ADMINISTRATION

To,

S.N.T.G.N. TRANSGAZ S.A. Medias,
Mr. Ion Sterian – Chairman of the Board of Administration
Mr. Ion Petru Vaduva – Director General

Taking into account the Agenda of the Ordinary General Meeting of the Shareholders to be held on 17/18.12.2015, sent by Letter 54983/13.11.2015 and registered with the Department for Privatization and State Ownership Administration under no. 623/13.11.2015, as well as your letter no. 56250/19.11.2015 registered under no. 689/19.11.2015, specifying that the company has finalised the auditor selection procedure and an approval in the Ordinary General Meeting of the Shareholders is needed,

Taking into consideration the provisions of EGO no. 20/2014 on the incorporation of the Department of Privatization and State Ownership, on the setting of some measures to streamline the privatization actions for the purpose of enhancing the return on the activity of the economic agents with state participation, on the exercising of some rights and the fulfilment of some obligations resulting from the quality of state shareholder of some economic agents, as well as on the amendment and supplementation of some normative acts, as further amended and supplemented, and the provisions of GD 815/2015 on the organization and functioning of the Department of Privatization and State Ownership.

Based on the provisions of Art. 117¹ under Companies' Law no. 31/1990, republished, as further amended and supplemented, corroborated with Art. 7, para. (1), letter a, under the Rules 6/2009 of National Securities Commission, as amended,

In the name of the Ministry of Economy, Trade and Business Environment Relations – as main shareholder of S.N.T.G.N. TRANSGAZ S.A. with a 58,5097% participation, we hereby request the **supplementation of the Agenda of the Ordinary General Meeting of the Shareholders** convened on 17/18.12.2015 as follows:

- Approval of appointment of the financial auditor of SNTGN "Transgaz" SA.
- Setting the contractual term for the financial audit contract.

We therefore **propose the supplementation of the draft Resolution of the Ordinary General Meeting of the Shareholders** as follows:

- Approves the appointment of the company DELOITTE AUDIT S.R.L. as the financial auditor of SNTGN "Transgaz" SA.
- Sets a 3 year contractual term for the financial audit contract, as endorsed by Decision of the Board of Administration.

Best regards,

Chairman,
Petre Iulian NICOLESCU