

The Ministry of Economy, Trade and Tourism (MECT)

The Office of State Ownership and Privatisation in Industry (OPSPI)

To SNTGN Transgaz SA Medias
Mr. Ion STERIAN – Chairman of the Board of Administration
Mr. Ion Petru VADUVA – Director-General

Considering the GMS Convening for the General Meeting of the Shareholders dated 27/28.05.2015 and the documents submitted by you through Letters 1545/06.04.2015, registered at the OPSPI under no. 1266/06.04.2015 referring to the issues on the agenda, please be informed of the following:

According to Art. 243, paragraph (10) of Law 297/2004 on the capital market, as further amended and supplemented, **`at least 30 days prior to the date of the general meeting of the shareholders, the company shall make available to the shareholders on its website the documents or information referring to the issues on the agenda`.**

Moreover, according to art. 125, paragraph (3) of Companies` Law 31/1990, republished, as further amended and supplemented, **the original powers of attorney shall be submitted 48 hours before the General Meeting of the Shareholders**, and according to Art. 18, point 1[^]2 of the Company`s Articles of Incorporation **`...the original power of attorney may be submitted at the headquarters of the Company 24 hours prior to the meeting...`**, meaning that MECT – OPSPI must submit this power of attorney until 26.04.2015.

Based on the above, considering that not all of the related documents were made available to the shareholders and were published on the Company`s website by the date hereunder, and taking into account the importance of the issues on the agenda, we kindly ask you to make available to the shareholders the documents necessary for expressing the vote, according to the applicable laws.

Therefore, please send us as soon as possible, until 21.04.2015, 3:00 p.m., the following documents necessary for the issuing of the empowerment order:

Regarding the General Meeting of the Shareholders:

- For point 1 on the agenda:
 - a copy of the documents prepared for the Sf. Gheorghe RMS, Rasnov RMS, Predeal RMS, Fieni RMS and Covasna RMS for which the GMS`s approval is requested for the issuing by the Ministry of Economy, Trade and Tourism of the related land ownership certificates;
 - the documents prepared by the Company`s commission for land establishment and evaluation regarding the assuming/approval (substantiation notes, reports, etc);
 - the acceptance report concluded by the Land Registry Office,

considering Art. 4, letter d) of Joint Criteria No 2665/1C/311/1992 of the Ministry of Economy, Trade and Tourism and of the Ministry of the Public Works and Territorial Administration, GR 834/1991 on the establishment and evaluation of the land owned by the State companies, as further amended and supplemented, and of GR 107/30.01.2008.

- For point 2 on the agenda:
 - the analysis and substantiation documents regarding the opportunity of the corporate bond issue amounting to RON 500 million, the economic efficiency of this operation and the impact on the Company;
 - Decision 36/02.10.2014 of the Board of Administration approving the operation.
- For point 3 on the agenda: the substantiation of the establishment of the secondary office also mentioning its type (subsidiary/agency/work point/etc) and the decision of the Board of Administration for the approval of the operation.

Yours sincerely,

Head of Office

Petre Iulian NICOLESCU

Signature

Stamp of MECT - OPSPI