



**SOCIETATEA NAȚIONALĂ DE TRANSPORT
GAZE NATURALE "TRANSGAZ" SA MEDIAȘ**
Capital social: 117 738 440,00 LEI
ORC: J32/301/2000; C.I.F.: RO13068733
P-ța C. I. Motaș nr. 1, cod: 551130, Mediaș, Jud. Sibiu
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**RESOLUTION no. 5
of the Extraordinary General Meeting of the Shareholders
of the National Gas Transmission Company TRANSGAZ S.A. Mediaș,
issued on 24 June 2016**

The Extraordinary General Meeting of the Shareholders of the National Gas Transmission Company TRANSGAZ S.A., open company, headquartered in Mediaș, 1 C.I. Motaș Square, Sibiu County, registered with the Sibiu Trade Register Office under number J/32/301/2000, tax identification code RO13068733, convened under article 117 of Companies Law 31/1990, republished, as further amended and supplemented, and under article 16 of the updated Articles of Incorporation, adopts today, in the meeting held on 24 June 2016, second convening, at the headquarters of the National Gas Transmission Company Transgaz S.A. of Mediaș, 1 C. I. Motaș Square, Sibiu County, the following:

RESOLUTION

Art.1. Approves the initiation of the procedure for SNTGN Transgaz SA share capital increase with the value of the lands for which the ownership certificates were obtained and requests the executive and administrative management of the Company to carry out the entire process for establishing the land value with which the share capital will be increased, for establishing the number of shares to be allocated following the increase, and all operations to be performed for the increasing of the share capital, compliant with the applicable laws, without prejudice to the Romanian State.

Art.2. Does not approve the operation to split the nominal value of SNTGN Transgaz SA shares.

Art.3. Does not approve the setting of the date of **12 October 2016** as an ex date, according to the applicable laws.

Art.4. Sets the date of **13 October 2016** as registration date for the shareholders subject to the Resolution of the Extraordinary General Meeting of the Shareholders.

Art.5. Empowers Mr. Ion Sterian, as Chairman of the Board of Administration, to sign the Resolution of the Extraordinary General Meeting of the Shareholders, and Mr. Petru Ion Văduva, as Director-General of Transgaz, to sign the necessary documents for the registration and publication of the Resolution of the Extraordinary General Meeting of the Shareholders at the Trade Register Office near Sibiu Law Court.

**Chairman of the Board of Administration
Sterian Ion**