





Capital social: 117 738 440,00 LEI ORC: J32/301/2000; C.I.F.: RO13068733





13 November 2014

RELEASE

Transgaz would like to notify shareholders and investors of the meeting with financial analysts, placement consultants, brokers and investors on the capital market, to be held on 18 November 2014.

The agenda of the meeting includes the presentation of the interim unaudited financial statements for nine months ended on 30 September 2014, as prepared in accordance with the international financial reporting standards – IFRS.

The meeting will take place in two sessions, namely:

- The Romanian language session by direct participation. The meeting will take place from 10⁰⁰ a.m. to 11³⁰ a.m. at Transgaz' Representative Offices in Bucharest, 55, Primăverii Bvd., Monolit building, Sector 1, in the conference room on the 6th floor;
- The English language session by call conference, between 500 p.m. 630 p.m.;

We would like to ask all interested parties to send the following documents, until 17 November 2014, 300 p.m., to the email address relatii.investitori@transgaz.ro:

- The confirmation of the relevant session to be attended;
- Questions related to the financial statements for nine months ended on 30 September 2014

The analysts having confirmed their participation in the call conference scheduled for 5 00 p.m. will receive call conference access data in the morning of 18 November 2014, by email.

Petru Ion VĂDUVA DIRECTOR GENERAL

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