



**SOCIETATEA NAȚIONALĂ DE TRANSPORT
GAZE NATURALE "TRANSGAZ" SA MEDIAȘ**
Capital social: 117 738 440,00 LEI
ORC: J32/301/2000; C.I.F.: RO13068733
P-ța C. I. Motaș nr. 1, cod: 551130, Mediaș, Jud. Sibiu
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CONVENING OF THE ORDINARY GENERAL ASSEMBLY OF THE SHAREHOLDERS SUPPLEMENTED

(according to the request of the Ministry of Public Finance as majority shareholder of SNTGN „Transgaz” SA)

The Board of Administration of the National Gas Transmission Company "TRANSGAZ" S.A. headquartered in Mediaș, C.I. Motaș Square, no.1, Sibiu County, registered with the Trade Register Office attached to Sibiu Law Court under number J/32/301/2000, tax identification code RO13068733, according to the provisions of the Law no. 31/1990, republished with its subsequent amendments and additions, and to the provisions of Article 16 paragraph 1.1 of the Articles of Incorporation of S.N.T.G.N. "TRANSGAZ" S.A., updated, at the request of the Ministry of Public Finance (the interest of 58.5097 of the share capital), by Letter no. 5107/729.314/14.06.2013, **under Article 117^{A1} of the Law no.31/1990** on the trading companies, with its subsequent amendments and additions, supplements the agenda of the Ordinary General Assembly of the Shareholders, as initially published in the Official Gazette of Romania, Part IV, no. 2873/31.05.2013 and in the Bursa newspaper no. 101 as of 3.06.2013, as follows:

1. Setting the income and expenditure budget of SNTGN "Transgaz" SA in accordance with the provisions of the Government Decision no. 302/29.05.2013 on the income and expenditure budget approval for the year 2013, for SNTGN "Transgaz" SA, under the authority of the Ministry of Public Finance.

Thus the Ordinary General Assembly of the Shareholders dated on **9 July 2013**, at **11⁰⁰ a.m.**, in the "Motaș Hall", at the headquarters of the company located in Mediaș, C.I. Motaș Square no. 1, Sibiu County, in which only the persons being shareholders, meaning that they are registered with the registry of the company's shareholders at the end of the day of **27 June 2013**, shall have the following:

AGENDA:

1. The election of the members of the Board of Administration of the National Gas Transmission Company "TRANSGAZ" S.A., by cumulative voting.
2. The appointment of the Chairman of the Board of Administration of SNTGN "Transgaz" SA Mediaș.
3. Setting the fixed monthly salary for the Chairman and members of the Board of Administration of SNTGN "Transgaz" SA.
4. Setting the maximum limit value of the insurance premium for professional liability insurance for the members of the Board of Administration of SNTGN "Transgaz" SA and incurring by the company of the costs with the insurance premium.
5. Approval of the shape of the administration contract that will be concluded with the members of the Board of Administration of SNTGN "Transgaz" SA.
6. Mandating a representative of the shareholders for signing the administration contract with the appointed members.
7. Setting the income and expenditure budget of SNTGN "Transgaz" SA in accordance with the provisions of the Government Decision no. 302/29.05.2013 on the income and expenditure budget approval for the year 2013, for SNTGN "Transgaz" SA, under the authority of the Ministry of Public Finance.

8. Setting the date of **26 July 2013** as registration date for the shareholders who will be affected by the Resolution of the Ordinary General Assembly of the Shareholders.
9. Empowerment of the Chairman of the Board of Administration to sign the Resolution of the Ordinary General Assembly of the Shareholders and of the Director General of SNTGN "Transgaz" SA to sign the necessary documents for the registration and publication of the Resolution of the Ordinary General Assembly of the Shareholders at the Trade Register Office attached to Sibiu Law Court.

The Draft Resolution of the Ordinary General Assembly of the Shareholders, amended, and the documents and materials of the meeting are available as of **June 18th, 2013**, as follows:

- documents and materials of the meeting regarding the item 7 included on the agenda of the **Ordinary General Assembly of the Shareholders** are available in electronic form, on our company's website at (www.transgaz.ro), Investor Relations/General Shareholders' Meeting link;

Member of the Board of Administration

Sterian Ion