



**SOCIETATEA NAȚIONALĂ DE TRANSPORT
GAZE NATURALE "TRANSGAZ" SA MEDIAȘ**
Capital social: 117 738 440,00 LEI
ORC: J32/301/2000; C.I.F.: RO13068733
P-ța C. I. Motaș nr. 1, cod: 551130, Mediaș, Jud. Sibiu
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CURRENT REPORT according to Art. 122 of Law 24/2017

Date of report: **29 September 2017**

Name of issuing entity: **SNTGN TRANSGAZ SA MEDIAȘ**

Headquarters: **Mediaș, 1 Constantin I. Motaș Square, Sibiu County**

Telephone/fax number: **0269 803333/0269 839029**

Tax identification code: **RO 13068733**

Trade Register number: **J32/301/2000**

Subscribed and paid-up capital: **RON 117,738,440**

Regulated market on which issued securities are traded: **Bucharest Stock Exchange.**

SUPPLEMENTATION OF ORDINARY GENERAL MEETING OF THE SHAREHOLDERS CONVENING

(according to the request of the Ministry of Economy – the Department for Privatisation and State
Ownership Administration, as majority shareholder of SNTGN Transgaz SA)

The Board of Administration of the National Gas Transmission Company TRANSGAZ S.A. headquartered in Mediaș, 1 C.I. Motaș Square, Sibiu County, registered with the Trade Register Office attached to Sibiu Law Court under number J/32/301/2000, VAT Code RO13068733, according to Companies' Law no. 31/1990, as further amended and supplemented, to Law no. 297/2004 on the capital market, as further amended and supplemented, to Law no. 24/2017 on the issuers of financial instruments and market operations, to Regulation no. 6/2009 of the National Securities Commission, on the exercise of shareholders' rights within the general meetings of the trading companies, as further amended and supplemented, and to the provisions of art.16 of the updated Articles of Incorporation of Transgaz, at the request of the majority shareholder, the Ministry of Economy (58.5097% of the share capital), by DPAPS Letter 4687/28.09.2017, completed by DPAPS Letter 4894/29.09.2017, **based on Art. 117[^]1 of Law 31/1990** on the companies, republished, as further amended and supplemented, corroborated with the provisions of Art. 92 of Law 24/2017 on issuers of financial instruments and market operations, supplements the agenda of the Ordinary General Meeting of the Shareholders, initially published in the Official Journal of Romania, Part IV, no. 3327/15.09.2017, and in the newspaper *Bursa*, issue 170 of 15.09.2017, as follows:

1. The extension of the Transgaz Board of Administration interim administrators' mandate by two months, starting from 11 November 2017.
2. The approval of the form of the addendum to the contracts of mandate of the interim administrators
3. The empowerment of the representative of the Ministry of Economy to sign the addenda to the contracts of mandate of the interim administrators on behalf of the Company.
4. The approval of the profile of the Transgaz Board of Administration.
5. The approval of the profile of the candidates for the selection of 2 members of the Transgaz Board of Administration.

Thus, the **ORDINARY GENERAL MEETING OF THE SHAREHOLDERS** on **23 October 2017, 10⁰⁰ a.m.**, to take place in Motaș Hall, at the headquarters of the company located in Mediaș, no. 1 C.I. Motaș Square, the county of Sibiu, in which only the persons having the quality of shareholders, meaning they are registered with the registry of the company's shareholders at the end of the day of **13 October 2017**, are entitled to participate and to vote, will have the following agenda:

AGENDA

1. Approval of allocation as dividends of the amount of RON 171 million, sum existing in the Other Reserves and Retained Earnings accounts balance on 31.12.2016.
2. Approval of the gross dividend per share in amount of RON 14.52/share.
3. The extension of the Transgaz Board of Administration interim administrators` mandate by two months, starting from 11 November 2017.
4. The approval of the form of the addendum to the contracts of mandate of the interim administrators.
5. The empowerment of the representative of the Ministry of Economy to sign the addenda to the contracts of mandate of the interim administrators on behalf of the Company.
6. The approval of the profile of the Transgaz Board of Administration.
7. The approval of the profile of the candidates for the selection of 2 members of the Transgaz Board of Administration.
8. Setting the date of **8 November 2017** as registration date for the shareholders subject to the Resolution of the Ordinary General Meeting of the Shareholders.
9. Setting the date of **7 November 2017** as ex date, according to the applicable laws.
10. Setting the date of **28 November 2017** as payment date.
11. Empowerment of Mr Bogdan George Iliescu, as Chairman of the meeting, to sign the Resolution of the Ordinary General Meeting of the Shareholders, and of Mr Grigore Târsac, as Deputy Director-General of S.N.T.G.N. TRANSGAZ S.A., to sign the necessary documents for the registration and publication of the Resolution of the Ordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.

The special power of attorney form, the form of vote by correspondence, the draft OGMS resolution and the meeting documents and materials regarding points 3, 4, 5,6,7 on the agenda of the Ordinary General Meeting of the Shareholders are available in soft copy on the company's website (www.transgaz.ro) on the link Investors Information/G.M.S., both in Romanian and in English, as of **6 October 2017**.

Ion Sterian – Administrator

Petru Ion Văduva – Administrator

Bogdan George Iliescu– Administrator

Nicolae Minea– Administrator

Remus Gabriel Lăpușan– Administrator