



**SOCIETATEA NAȚIONALĂ DE TRANSPORT
GAZE NATURALE "TRANSGAZ" SA MEDIAȘ**
Capital social: 117 738 440,00 LEI
ORC: J32/301/2000; C.I.F.: RO13068733
P-ța C. I. Motaș nr. 1, cod: 551130, Mediaș, Jud. Sibiu
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CURRENT REPORT according to Art. 224 of Law 297/2004

Date of report: **25.11.2015**

Name of issuing entity: **SNTGN TRANSGAZ SA MEDIAȘ**

Headquarters: **Mediaș, 1 Constantin I. Motaș Square, Sibiu County**

Telephone/fax number: **0269 803333/0269 839029**

Tax identification code: **RO 13068733**

Trade Register number: **J32/301/2000**

Subscribed and paid-up capital: **RON 117,738,440**

Regulated market on which issued securities are traded: **Bucharest Stock Exchange.**

SUPPLEMENTATION OF CONVENING OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS

(as required by the Ministry of Economy, Trade and Business Environment Relations,
as main shareholder of SNTGN "Transgaz" SA)

The Board of Administration of the National Gas Transmission Company "TRANSGAZ" S.A. headquartered in Mediaș, no. 1 C.I. Motaș Square, Sibiu County, registered with the Trade Register Office attached to Sibiu Law Court under number J/32/301/2000, VAT Code RO13068733, according to Companies' Law no. 31/1990, republished, as further amended and supplemented, according to Article 16 in the Articles of Association of SNTGN "Transgaz" SA, as further amended and supplemented, upon the request of the main shareholder, Ministry of Economy, Trade and Business Environment Relations (58,5097% participation in the share capital), by Letter 623/23.11.2015, **based on Art. 117[^]1 under Companies' Law no. 31/1990**, republished, as further amended and supplemented, hereby supplements the Agenda of the Ordinary General Meeting of the Shareholders that was initially published in the Official Gazette of Romania, Part IV, no. 6510/13.11.2015 and in Bursa newspaper, edition 218 of 12.11.2015, as follows:

1. Approval of appointment of the financial auditor of SNTGN "Transgaz" SA.
2. Setting the contractual term for the financial audit contract.

The Ordinary General Meeting of the Shareholders to take place on **17 December 2015, 10⁰⁰ a.m.**, in Motaș Hall, at the headquarters of the company located in Mediaș, no. 1 C.I. Motaș Square, the county of Sibiu, in which only the persons having the quality of shareholders, namely they are registered with the registry of the company's shareholders at the end of the day of **7 December 2015**, are entitled to participate and to vote, will have the following agenda:

MEETING AGENDA

1. The Report issued by Transgaz' Board of Administration on the purchase of assets, services and works, having a value higher than EUR 500,000/procurement (for assets and works procurements), and EUR 100,000 Euro/procurement (for services), carried out by SNTGN TRANSGAZ SA Mediaș in quarter III 2015 (according to Order METT 278/09.03.2015).

2. Approval of appointment of the financial auditor of SNTGN “Transgaz” SA.
3. Setting the contractual term for the financial audit contract.
4. Setting the date of **11 January 2016** as registration date for the shareholders subject to the Resolution of the Ordinary General Meeting of the Shareholders, according to the applicable laws.
5. Empowerment of Mr. Ion Sterian, as Chairman of the Board of Administration, to sign the Resolution of the Ordinary General Meeting of the Shareholders and of Mr. Petru Ion Văduva, as Director-General of S.N.T.G.N. TRANSGAZ S.A., to sign the necessary documents for the registration and publication of the Resolution of the Ordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.

The special power of attorney, the forms of vote by correspondence, the draft Resolution of the Ordinary General Meeting of the Shareholders, as amended, and the meeting documents and materials referring to points 2 and 3 that supplement the Ordinary General Meeting of the Shareholders' Agenda are also available in soft copy, on the company's webpage at (www.transgaz.ro), link to Investors Information, both in Romanian and in English, starting with **December 4, 2015**.

Chairman of the Board of Administration

Ion Sterian