



**SOCIETATEA NAȚIONALĂ DE TRANSPORT
GAZE NATURALE "TRANSGAZ" SA MEDIAȘ**

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Nr. DEC 23432 / 23.05.2017

**Announcement regarding TRANSGAZ' intention to procure a corporate loan in the amount of
EUR 50 million**

The National Gas Transmission Company TRANSGAZ S.A. would like to notify all stakeholders of its intention to conclude a loan agreement for EUR 50 million, with a financial institution to be selected by means of a competitive negotiation procedure, intended to finance Phase 1 of the project "Development on the Romanian territory of the National Gas Transmission System along the Bulgaria-Romanian-Hungary-Austria Corridor" (the "Project").

The Loan is part of a financing mix required for the completion of the Project.

The Loan should have a tenor of 15 years, including a 3 years grace period for the repayment of the principal.

The Loan should be disbursed and repaid in EUR and the interest should be fixed.

The deadline for submission of offers is June 7, 2017.

Should the awarding documentation be of interest to you, please contact Mr. Adrian-Bogdan MARIN at the following e-mail address: adrian.marin@transgaz.ro.

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Ion Sterian

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