



**SOCIETATEA NAȚIONALĂ DE TRANSPORT
GAZE NATURALE "TRANSGAZ" SA MEDIAȘ**

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TRANSGAZ
MAGISTRALA ENERGIEI

No. 30292 / 18.07.2018

**Announcement regarding TRANSGAZ' intention to procure a corporate loan in the
amount of RON 186 million**

The National Gas Transmission Company TRANSGAZ S.A. would like to notify all stakeholders of its intention to conclude a loan agreement for RON 186 million, split in two lots of EUR 93 million each, with a financial institution to be selected by means of a competitive negotiation procedure, intended to finance Phase 1 of the project "Development on the Romanian territory of the National Gas Transmission System along the Bulgaria-Romanian-Hungary-Austria Corridor" ("BRUA" or the "Project").

The Loan is part of a 150 mil EUR financing required for the Project.

The Loan should have a tenor of 13 or 15 years.

The Loan should be disbursed and repaid in RON and the interest should be variable, with an option to convert up to 100% of the loan value to fixed interest.

The deadline for submission of offers is July 30, 2018.

Should the awarding documentation be of interest to you, please contact Mr. Adrian-Bogdan MARIN at the following e-mail address: adrian.marin@transgaz.ro.

DIRECTOR GENERAL,

Ion Sterian

