



**SOCIETATEA NAȚIONALĂ DE TRANSPORT
GAZE NATURALE "TRANSGAZ" SA MEDIAȘ**

Capital social: 117 738 440,00 LEI
ORC: J32/301/2000; C.I.F.: RO13068733
P-ța C. I. Motaș nr. 1, cod: 551130, Mediaș, Jud. Sibiu
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**CURRENT REPORT
according to the provisions of Art. 224 of Law 297/2004**

Date of report: 13 August 2014

Name of issuing entity: SNTGN TRANSGAZ SA MEDIAS

Headquarters: Mediaș, 1 Constantin I. Motaș Square, Sibiu County

Telephone/fax number: 0269803333/0269839029

Tax identification code: RO 13068733

Trade Register number: J32/301/2000

Subscribed and paid-up capital: RON 117,738,440

Regulated market trading issued securities: Bucharest Stock Exchange

Reported events: **Interim financial statements for six months ended 30 June 2014, unaudited**

According to the provisions of capital market legislation, SNTGN Transgaz SA Medias informs those concerned of the following:

By Resolution No. 29 taken in the meeting held on 12 August 2014, the Board of Administration approved the Quarter I 2014 Financial Statements of SNTGN Transgaz SA, prepared in accordance with the International Financing Reporting Standards adopted by the European Union and compliant with Order No. 1286/2012 of the Minister of the Public Finance and considered:

- The Report Issued by the Board of Administration of SNTGN Transgaz SA on Quarter I 2014 for its submission to the General Meeting of the Shareholders;
- The Interim Financial Statements at 30 June 2014 prepared by PricewaterhouseCoopers Romania, the statutory auditor of the Company.

According to the capital market legislation, the Quarter I 2014 Financial Statements of SNTGN Transgaz SA contain:

- The Declaration of the SNTGN Transgaz SA persons responsible;
- The Statement of Financial Position at 30.06.2014;
- The Statement of Comprehensive Income at 30.06.2014;
- The Statement of Changes in Equity;
- The Cash Flow Statement at 30.06.2014;
- Notes to individual financial statements for the period ended 30.06.2014.

The Interim Financial Statements for the Six Months Ended 30.06.2014 are not audited.

According to Annex 31 of Regulation 1/2006 of the Romanian National Securities Commission on issuers and operations with securities, as amended, the Report Issued by the Board of Administration of SNTGN Transgaz SA on Quarter I 2014 for its submission to the General Meeting of the Shareholders comprises the following economic and financial indicators:

thousand RON

No.	Indicator	30.06.2014	30.06.2013
0	1	3	
1	Total income, of which:	873,132	766,768
	- Operating income	863,942	753,665
	- Financial income	9,190	13,103
2	Total cost, of which:	514,375	585,283
	- Operating costs	511,230	468,968
	- Financial costs	3,144	116,315
3	Gross profit	358,757	181,484
4	Income tax	66,663	49,342
5	Net profit	294,367	134,670

As compared to six months ended 30 June 2013, the total income increased by 14% in Quarter I 2014, and the total costs decreased by 12%. At 30 June 2014 the gross profit is 98% and the net profit is 119% larger than the same for Quarter I 2013.

The Interim Financial Statements for Six Months Ended 30.06.2014 and the Report Issued by the Board of Administration of SNTGN Transgaz SA on Quarter I 2014 are available as of 13 August 2014:

- **In soft copy** – on the Company`s website, at www.transgaz.ro (the link – Investor Relations – Financial Reports – Quarterly Reports);
- **In hard copy** – at the headquarters of the Company in Mediaş, 1 C.I. Medias Square, Sibiu County, the Investor Relations and Rating Agencies Department.

**Director - General
Petru Ion Văduva**