

31 January 2020

NOTE

Regarding point 2 of the OGMS convening 4/5.03.2020

The national gas transmission company Transgaz SA informs shareholders and investors that the documents and the materials related to the meeting regarding point 2 "Approval of the revenue and expense budget of SNTGN Transgaz S.A. for 2020 and of the 2021-2022 forecasts" included in the agenda of the Ordinary General Meeting of the Shareholders planned for 04.03.2020 comprise data related to the preliminary financial results of 2019 according to the Order of the Ministry of Public finance no 3818/30 December 2019 *„on the approval of the format and structure of the revenue and expense budget of economic operators as well as the relevant annexes to substantiate it”*.

We would like to mention that the above mentioned materials are available in soft copy on the company's web page at the address (www.transgaz.ro), the link Investors Relations/G.M.S./OGMS Documents, both in Romanian and English.

DIRECTOR GENERAL
ION STERIAN