

No. DSMC 30758/26.04.2023

SHAREHOLDERS' NOTIFICATION OF THE OFFER OR ALLOCATION OF SHARES FREE OF CHARGE

1. Responsible persons

1.1 Name and position of natural persons or name and registered offices of legal persons responsible for the information contained in the presentation document:

The National Gas Transmission Company TRANSGAZ SA headquartered in Mediaș, Piața C.I. Motaș No. 1, Sibiu county, postal code 551130, phone/fax. 0269803333/0269839029, registered with the Trade Register Office of the Court of Sibiu under no. J32/301/2000, fiscal code 13068733, legally represented by Mr. Ion Sterian as Director General;

1.2 Statements by the responsible persons referred to at point 1.1 certifying that the information contained in the presentation document is, to the best of their knowledge, accurate:

Checking the contents of this information document, SNTGN Transgaz SA, represented by Mr. Ion Sterian – Director General, accepts responsibility for its content and confirms that the information provided is factually accurate and does not contain any omissions or misstatements likely to materially affect the content of the information document.

2. Issuer data

2.1. Name, registered office, unique registration code and number with the Trade Registry Office.

Issuer name: SNTGN Transgaz S.A.;

Issuer address: Mediaș, Piața C.I. Motaș No. 1, Sibiu county, postal code 551130;

Company's registration: registered with the Trade Register Office of the Court of Sibiu under no. J32/301/2000, fiscal code 13068733

2.2. Share capital, before increase:

- Value of the subscribed and paid-up capital: 117.738.440,00 lei;
- No. of issued shares: 11.773.844 shares;
- Share nominal value: 10 lei;

3. Information on shares offered for no cash consideration to the shareholders of the company

3.1. Resolutions providing for an increase in share capital involving the offer of shares issued without cash consideration to existing shareholders

The Extraordinary General Meeting of Shareholders of SNTGN Transgaz SA approved by Resolution no. 11 of 07.12.2022 the increase in the share capital by incorporating the reserves established from the net profit of the previous financial years in the amount of 1.766.076,600 lei, from the amount of 117.738.440 lei to the amount of 1.883.815,040 lei, through the issue of 176.607.660 new shares with a par value of 10 lei/share. The newly issued shares do not change the shareholding quotas of the shareholders and will be distributed free of charge to all shareholders registered in Transgaz' shareholder register kept by the Depozitarul Central SA on the record date. The share capital increase will be carried out to support the company's current activity. Each shareholder registered in Transgaz' shareholders register on the date of registration will be allocated 15 shares free of charge for every 1 share held, according to the calculation algorithm based on the formula $1.766.076,600 \text{ lei} / 117.738.440 \text{ lei}$.

3.2. The record date established by the GMS/if applicable, by the Board of Administration, for the identification of shareholders benefiting from the offer or allocation of shares for no cash consideration:

The record date approved by the EGMS for the identification of shareholders is 03 May 2023.

3.3. Description of the share capital increase:

- **the reason for the share capital increase:** The share capital will be increased to support the company's ongoing activities. At the same time, this operation will bring the company back to the attention of the public and investors due to the large number of shares available for trading, which will increase the liquidity of SNTGN Transgaz SA shares on the stock exchange.
- **the amount and the source of the share capital increase:** The increase in the share capital will be achieved by incorporating the amount of 1.766.076,600 lei from the net profit of the previous financial years.
- **the number of shares issued through the share capital increase:** 176.607.660 new shares will be issued, with a nominal value of 10 lei/share.

3.4. Description of the type and class of securities being offered or allocated. Number of shares allocated without a cash consideration for a share held

The securities offered are dematerialized registered shares, traded in the Premium category on the Bucharest Stock Exchange.

Each shareholder registered in the Shareholders Register on 03 May 2023 will be allocated 15 free shares for every 1 share held.

3.5. The amount of the increased share capital:

The value of the increased share capital is: lei 1.883.815,040.

3.6. Intermediary which assisted the issuer in preparing the presentation document – Not applicable

3.7. Any other information considered important by the issuer or the Financial Supervisory Authority

According to the Regulation (EU) 2017/1.129, Art. 1 (5) lit. g), the obligation to draw up and publish a prospectus does not apply to the admission to trading on a regulated market of the following securities: shares offered, allocated or to be allocated free of charge to existing shareholders and dividends paid up as shares of the same class with the shares for which dividends are paid, provided that those shares are of the same class as the shares already admitted to trading on the same regulated market and that a document is made available containing information on the number and nature of the shares and the reasons for and details of the bid or the allocation.

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DIRECTOR GENERAL

For further information please contact us at: e-mail relatii.investitori@transgaz.ro or by phone. +40 269 803217 –contact person: Ciolpan Lăcrămioara