

*This form (filled in and signed by the shareholder natural person and accompanied by the certified copy of the identity card signed by the holder of the identity card/filled in and signed by the legal representative of the shareholder legal person accompanied by the official document attesting his/her status of legal representative; the status of legal representative is certified based on the shareholders list on the registration/reference date, received from Depozitarul Central, shall be sent in original by **16 January 2018, 10:00 a.m.**, at the headquarters of the company located in Medias, 1 C.I. Motas Square, Sibiu County.*

**FORM OF VOTE BY CORRESPONDENCE
for the General Extraordinary Shareholders Meeting of
the National Gas Transmission Company TRANSGAZ S.A.
convened for 18 January 2018**

I, the undersigned _____, residing at _____, ID card _____ series _____ no. _____, issued by _____, on _____, personal identification number _____, holder of _____ shares issued by TRANSGAZ, registered with the Trade Register Office of Sibiu under no. J32/301/2000, tax identification number RO13068733, representing _____ % of the total number of 11,773,844 shares in TRANSGAZ granting a number of _____ voting rights within the General Meeting of the Shareholders representing _____ % of the total shares/voting rights issued by TRANSGAZ

or

We, the undersigned _____, headquartered in _____, registered with the Trade Register Office under registration number _____, _____ unique registration code _____ holder of _____ shares issued by TRANSGAZ, registered with the Trade Register Office of Sibiu under no. J32/301/2000, tax identification number RO13068733, representing _____ % of the total number of shares issued by TRANSGAZ granting a number of _____ voting rights within the General Meeting of the Shareholders representing _____ % of the total number of 11,773,844 shares in TRANSGAZ, legally represented¹ by _____, as _____, ID series _____ no _____, according to art. 18, paragraph 2 of the National Securities Commission Regulation no. 6/2009, exercise my/our voting rights by correspondence for the items on the agenda of the General Extraordinary Meeting of the Shareholders of TRANSGAZ to be held on **18 January 2018, at 10:00 a.m.**, at the headquarters of the company located in Medias, 1 C.I. Motas Square, or at the date of the second meeting, if the first one is not held, as follows:

GENERAL EXTRAORDINARY SHAREHOLDERS MEETING			
<i>Item on the agenda</i>	<i>Vote</i> <i>(to be filled in, as appropriate, by for, against or abstention)</i>		
	<i>FOR</i>	<i>AGAINST</i>	<i>ABSTENTION</i>
1. Approval of Transgaz' association with the Spanish company Regasificadora del Noroeste S.A. in order to participate in the second stage of the process for the procurement of a 66% stake in DESFA and to establish the means of the association's organization and operation and the empowerment of Mr. Ion STERIAN – Director General – for the negotiation and execution of the documents related to the association	<i>The version proposed by the company's Board of Administration</i>		
	<i>The version proposed by the shareholder (if appropriate)</i>		
2. Setting the date of 7 February 2018 as registration date for the shareholders subject to the Resolution of the Extraordinary General Meeting of the Shareholders.	<i>The version proposed by the company's Board of Administration</i>		
	<i>The version proposed by the shareholder (if appropriate)</i>		
3. Empowerment of Mr. Petru Ion Vaduva as Chairman of the meeting, or of his alternate – Mr. Bogdan George Iliescu to sign the Resolution of the Extraordinary General Meeting of the Shareholders, and of Mr. Grigore Târsac, as Deputy Director-General of S.N.T.G.N. TRANSGAZ S.A., to sign the necessary documents for the registration and publication of the Resolution of the Extraordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.	<i>The version proposed by the company's Board of Administration</i>		
	<i>The version proposed by the shareholder (if appropriate)</i>		

The shareholder is completely liable for the accuracy of the information provided herein and for the safe delivery of this form of vote.

Date _____

Surname and name of shareholder
 natural person or legal
 representative of the shareholder
 legal person
(clearly, in capital letters)

² _____

³ _____
(signature)

Note:

¹*The status of legal representative shall be supported by the list of shareholders on the reference/registration date received from Depozitarul Central.*

²*if the shareholder is a legal person, please provide the position of the legal representative*

³*if the shareholder is a legal person, please apply the valid stamp*