

CURRENT REPORT

according to the provisions of Article 139 of Law 24/2017 on issuers of financial instruments and market operations

Date of report: **27 May 2025**

Name of issuing entity: **SNTGN TRANSGAZ SA**

Headquarters: **Mediaș, 1 Constantin I. Motaș Square, Sibiu County**

Telephone/fax number: **0269803333/0269839029**

Tax identification code: **RO 13068733**

Trade Register number: **J32/301/2000**

Subscribed and paid-up capital: **1.883.815.040,00 RON**

Regulated market on which issued securities are traded: **Bucharest Stock Exchange.**

Important event to be reported: acquisition of a 51% stake in the share capital of Petrostar S.A.

SNTGN Transgaz SA informs investors that, in accordance with the provisions of art. 1 of the Resolution of the Extraordinary General Meeting of Shareholders no. 5 of 9 April 2025, the full subscription of shares issued by Petrostar S.A. for the increase of share capital by the amount of lei 4.520.143, from lei 4.342.867 to lei 8.863.010 was completed.

The increase was achieved by the issue of 57.217 new registered shares, each share having a nominal value of 79 lei/share.

As a result of this operation, the total number of shares of Petrostar S.A. is 112.190 and Transgaz' shareholding represents 51% of the company's share capital, i.e. 57.217 shares.

Petrostar S.A. is one of the oldest and most representative companies in Romania, active in the field of research, technological engineering and design for the oil and gas extraction industry.

The acquisition is part of Transgaz' development strategy, which aims at expanding its operational capabilities in the area of support and ancillary services for the energy infrastructure, generating additional revenues from activities related to natural gas transmission and tapping the complementarity of Transgaz' and Petrostar's fields of activity.

ION STERIAN
DIRECTOR GENERAL