

**CURRENT REPORT according to Art. 122 of Law 24/2017**Date of report: **08.04.2019**Name of issuing entity: **SNTGN TRANSGAZ SA MEDIAȘ**Headquarters: **Mediaș, 1 Constantin I. Motaș Square, Sibiu County**Telephone/fax number: **0269 803333/0269 839029**Tax identification code: **RO 13068733**Trade Register number: **J32/301/2000**Subscribed and paid-up capital: **RON 117,738,440**Regulated market on which issued securities are traded: **Bucharest Stock Exchange.****SUPPLEMENT TO THE CONVENING OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS**

(according to the request of the Ministry of Economy - Department for Privatisation and State Ownership Administration (DPAPS), as majority shareholder of SNTGN Transgaz SA)

The Board of Administration of the National Gas Transmission Company TRANSGAZ S.A. headquartered in Mediaș, 1 C.I. Motaș Square, Sibiu County, registered with the Trade Register Office attached to Sibiu Law Court under number J/32/301/2000, VAT Code RO13068733, according to Companies' Law no. 31/1990, as further amended and supplemented, to Law no. 297/2004 on the capital market, as further amended and supplemented, of Law no 24/2017 on issuers of financial instruments and market operations of Regulation of the Authority for the Financial Surveillance no. 5/2018 on issuers of financial instruments and market operations and to the provisions of art.16 of the updated Articles of Incorporation of Transgaz, upon the request of the majority shareholder, the Ministry of Economy (share participation of 58.5097% of the share capital), by DPAPS Letter no. 1786/05.04.2019, **pursuant to art. 117<sup>^</sup>1 of Companies' Law no. 31/1990**, republished, as subsequently amended and supplemented, in conjunction with the provisions of art. 92 of Law no.24/2017 on issuers of financial instruments and market operations, supplements the agenda of the Ordinary General Meeting of the Shareholders, initially published in the Official Gazette of Romania, Part-IV, no.1276/21.03.2019 and in the Bursa newspaper no.52 of 20.03.2019, as follows:

1. The Approval of the gross dividend per share in the amount of 37.89 lei/share for the financial year 2018, of the date of 16 July 2019 as a dividend pay-out date

Therefore, for the **ORDINARY GENERAL MEETING OF THE SHAREHOLDERS of 23 April 2019, 10<sup>00</sup> a.m.**, to take place in Motaș Hall, at the headquarters of the company located in Mediaș, no. 1 C.I. Motaș Square, the county of Sibiu, in which only the persons having the quality of shareholders, meaning they are registered with the registry of the company's shareholders at the end of the day of **12 April 2019**, are entitled to participate and to vote, having the following:

**AGENDA:**

1. Approval of the annual financial statements (statement of financial position, statement of comprehensive income, statement of equity changes, statement of cash flows, notes to the financial statements) of SNTGN TRANSGAZ SA for financial year 2018, prepared according to the International Financial Reporting Standards adopted by the European Union and approved by OMPF 2844/2016.
2. Presentation of the Report issued by the Board of Administration of SNTGN TRANSGAZ SA on the activity performed in 2018.
3. Approval of the gross dividend per share in the amount of 21.66 lei/share for the financial year 2018, and of the date of 16 July 2019 as the dividend pay-out date.
4. Approval of the gross dividend per share in the amount of 37.89 lei/share for the financial year 2018, of the date of 16 July 2019 as a dividend pay-out date.
5. Presentation of the Financial Audit Report on the annual financial statements ended by SNTGN TRANSGAZ SA on 31 December 2018.
6. Approval of the 2018 net profit distribution proposal.
7. Presentation of the report of the Nomination and Remuneration Committee on the remunerations and other benefits granted to the administrators and directors in the financial year 2018.
8. Approval of the administration discharge of the administrators for the activity performed in 2018.
9. Approval of the prescription of 2015 financial year dividends established under OGMS Resolution 2/29.04.2016, left unclaimed until 13 July 2019, and registration of their value in the revenue account of the company.
10. Report on the procurement of assets, services and works having a value higher than 500,000 Euro/procurement (for the procurement of assets and works) and 100,000 Euro/procurement (for services) by Transgaz in Q IV 2018.
11. Setting the date of **25 June 2019** as registration date for the shareholders subject to the Resolution of the Ordinary General Meeting of the Shareholders, according to the applicable laws.
12. Setting the date of **24 June 2019** as ex-date, according to the applicable laws.
13. Setting the date of **16 July 2019** as pay-out date.
14. Empowerment of Mr. LĂPUȘAN Remus Gabriel, as Chairman of the Board of Administration to sign the Resolution of the Ordinary General Meeting of the Shareholders and of Mr. Grigore Târsac, as Transgaz' Deputy Director General to sign the necessary documents for the registration and publication of the Resolution of the Ordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.

The Special power of attorney, the form of vote by correspondence, the draft GOMS resolution, as amended, as well as the materials related to point 4 on the agenda of the Ordinary General Meeting of the Shareholders are available in soft copy on the company's webpage at the address ([www.transgaz.ro](http://www.transgaz.ro)) the link Investors Information/ General Meeting of the Shareholders both in Romanian and English, as of **11 April 2019**.

**Chairman of the meeting**  
**Petru Ion Văduva**