

## **CURRENT REPORT according to Art. 122 of Law 24/2017**

Date of report: **14.11.2018**

Name of issuing entity: **SNTGN TRANSGAZ SA MEDIAȘ**

Headquarters: **Mediaș, 1 Constantin I. Motaș Square, Sibiu County**

Telephone/fax number: **0269 803333/0269 839029**

Tax identification code: **RO 13068733**

Trade Register number: **J32/301/2000**

Subscribed and paid-up capital: **RON 117,738,440**

Regulated market on which issued securities are traded: **Bucharest Stock Exchange.**

## **SUPPLEMENTATION OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS CONVENING**

(according to the request of the Ministry of Economy – the Department for Privatisation and State  
Ownership Administration, as majority shareholder of SNTGN Transgaz SA)

The Board of Administration of the National Gas Transmission Company TRANSGAZ S.A. headquartered in Mediaș, 1 C.I. Motaș Square, Sibiu County, registered with the Trade Register Office attached to Sibiu Law Court under number J/32/301/2000, VAT Code RO13068733, according to Companies' Law no. 31/1990, as further amended and supplemented, to Law no. 297/2004 on the capital market, as further amended and supplemented, to Law no. 24/2017 on the issuers of financial instruments and market operations, to Regulation no. 5/2018 of the Financial Supervising Authority on the issuers of financial instruments and market operations, and to the provisions of art.16 of the updated Articles of Incorporation of Transgaz, at the request of the majority shareholder, the Ministry of Economy (58.5097% of the share capital), by DPAPS Letter 6192/14.11.2018, **based on Art. 117^1 of Law 31/1990** on the companies, republished, as further amended and supplemented, corroborated with the provisions of Art. 92 of Law 24/2017 on issuers of financial instruments and market operations, supplements the agenda of the Ordinary General Meeting of the Shareholders, initially published in the Official Journal of Romania, Part IV, no. 4118/29.10.2018 and in the newspaper *Bursa*, issue 195 of 26.10.2018 as follows:

2. The distribution/redistribution of the amounts recorded in the accounts "retained earnings" and/or "other reserves" in the amount of lei 13,472,486.
3. The approval of the gross dividend per share in the amount of 1.14 lei/share and of the date of 28.12.2018 as a deadline for the commencement of the dividend pay-out.
5. Setting the date of 18 December 2018 as ex-date, according to the legal provisions in force.

Thus, the **ORDINARY GENERAL MEETING OF THE SHAREHOLDERS** to be held on **3 December 2018, 10:00 a.m.**, to take place in Motaș Hall, at the headquarters of the company located in Mediaș, 1 C.I. Motaș Square, the county of Sibiu, in which only the persons having the quality of shareholders, meaning they are registered with the registry of the company's shareholders at the end of the day of **21 November 2018**, are entitled to participate and to vote, shall have the following agenda:

### **AGENDA**

1. Approval of appointment of the financial auditor of SNTGN Transgaz SA Mediaș for 2018-2023.
2. The distribution/redistribution of the amounts recorded in the "retained earnings" and/or "other reserves" in the amount of lei 13,472,486.
3. The approval of the gross dividend per share in the amount of 1.14 lei/share and of the date of **28.12.2018** as date of the dividend pay-out.

4. Setting the date of **19 December 2018** as registration date for the shareholders subject to the Resolution of the Ordinary General Meeting of the Shareholders, according to the applicable laws;
5. Setting the date of **18 December 2018** as ex-date, according to the legal provisions in force.
6. Empowerment of Mr Nicolae Minea, as Chairman of the meeting, or his deputy, Mr Remus Gabriel Lăpușan, to sign the Resolution of the Ordinary General Meeting of the Shareholders, and of Mr Grigore Târsac, as Deputy Director-General of S.N.T.G.N. TRANSGAZ S.A., to sign the necessary documents for the registration and publication of the Resolution of the Ordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.

The amended special power of attorney form, the form of vote by correspondence, the draft OGMS resolution and the documents and materials for the meeting related to the points 2, 3, 5 on the agenda of the **Ordinary General Meeting of the Shareholders** are available in soft copy on the Company's website ([www.transgaz.ro](http://www.transgaz.ro)), the link Investors/G.M.S., in Romanian and in English, as of **19 November 2018**.

**Ion Sterian – Administrator**

**Petru Ion Văduva – Administrator**

**Bogdan George Iliescu – Administrator**

**Nicolae Minea – Administrator**

**Remus Gabriel Lăpușan – Administrator**