

Translation from Romanian

MINISTRY OF ECONOMY

Department for Privatisation and State Ownership Administration (DPAPS)

To: ***The National Gas Transmission Company TRANSGAZ SA***

Attn: ***The Board of Administration***

CC: ***The Director-General***

Dear Sirs,

Considering the agenda of the general ordinary shareholders' meeting to be held on 03/04.12.2018 the convening of which was published according to the applicable legal provisions,

Taking into account:

- The provisions of article 117¹ Companies Law no 31/1990, republished, as amended and supplemented and the provisions of Law no 24/2017 on the issuers of financial instruments and market operations

- The provisions of GEO no 29/2017 regarding the distribution/redistribution of the amounts recorded in the "retained earnings" and "other reserves" by national companies and by fully or majority owned companies as well as autonomous enterprises, the letter of the Ministry of Public Finances no 577306/31.10.2018, registered with the Department for Privatisation and State Ownership Administration under no 5948/02.11.2018;

- Your letter no 57269/02.11.2018 , registered with the Department for Privatisation and State Ownership Administration under no 5981/02.11.2018,

We would like to propose the supplementing of the agenda of the general ordinary shareholders' meeting to be held on 03/04.12.2018 by one point, namely:

"The distribution/redistribution of the amounts recorded in the "retained earnings" and/or "other reserves"

The procedure for the publication thereof will be followed in compliance with the applicable regulations on the capital market.

Yours sincerely,

Victor Vlad CAZANA
President

Seal and illegible signature