

This form (filled in and signed by the shareholder natural person and accompanied by the certified copy of the identity card signed by the holder of the identity card/filled in and signed by the legal representative of the shareholder legal person accompanied by the official document attesting his/her quality of legal representative - for example: articles of incorporation, excerpt/certificate issued by the Trade Register Office and by the copy of the registration certificate) shall be sent in original by 27 April 2013, 10:00 a.m., at the headquarters of the company located in Medias, 1 C.I. Motas Square, Sibiu County.

FORM OF VOTE BY CORRESPONDENCE
for the Extraordinary General Assembly of the Shareholders of
the National Gas Transmission Company Transgaz S.A.
convened for 29/30 April 2013

I, the undersigned _____, residing at _____
_____, ID card _____ series _____ no.
_____, issued by _____, on _____, personal identification number
_____, holder of _____ shares in SNTGN TRANSGAZ SA,
registered with the Trade Register Office of Sibiu under no. J32/301/2000, tax identification number RO13068733,
representing _____ % of the total number of 11.773.844 shares in SNTGN TRANSGAZ SA
granting a number of _____ voting rights within the General Assembly of the Shareholders
representing _____ % of the total shares/voting rights issued by SNTGN TRANSGAZ SA Medias

or

We, the undersigned _____, headquartered in
_____, registered with the Trade
Register Office under registration number _____, _____ unique registration
code _____ holder of _____ shares issued by SNTGN TRANSGAZ SA, registered
with the Trade Register Office of Sibiu under no. J32/301/2000, tax identification number RO13068733,
representing _____ % of the total number of shares issued by SNTGN TRANSGAZ SA.
granting a number of _____ voting rights within the General Assembly of the Shareholders
representing _____ % of the total number of 11.773.844 shares in SNTGN TRANSGAZ SA, legally
represented by _____, as _____, ID series _____ no
_____, according to art. 18, paragraph 2 of Regulation no. 6/2009 of the Romanian National
Securities Commission,

I exercise my voting rights by correspondence for the items on the agenda of the Extraordinary General Assembly of the Shareholders of SNTGN TRANSGAZ SA to be held on **29 April 2013, at 11:00 a.m.**, at the headquarters of the company located in Medias, 1 C.I. Motas Square, or on the date of the second assembly, if the first one is not held, as follows:

EXTRAORDINARY GENERAL ASSEMBLY OF THE SHAREHOLDERS

<i>Item on the agenda</i>	<i>Item on the agenda</i>		
	<i>For</i>	<i>Against</i>	<i>Abstention</i>
<p>1. The approval of the determination of a range for TRANSGAZ's share in the Nabucco project together with the company's funding possibility between 15% and 20%, before the accession of the Shah Deniz Potential Investors, and between 7% and 10%, after the accession of the Shah Deniz Potential Investors. The final percentage shall be approved by the General Assembly of the Shareholders.</p> <p>The empowerment of the Director - General of the Company to sign the documents related to the procedures for the changing of TRANSGAZ's share in the Nabucco project, as proposed above.</p>			
<p>2. The setting of the date of 14 June 2013 as registration date for the shareholders subject to the Resolution of the Extraordinary General Assembly of the Shareholders.</p>			
<p>3. The empowerment of the Chairman of the Board of Administration, to sign the Resolution of the Extraordinary General Assembly of the Shareholders and of Mr. Rusu Ioan, as Director-General of S.N.T.G.N. TRANSGAZ S.A, to sign the necessary documents for the registration and publication of the Resolution of the Extraordinary General Assembly of the Shareholders at the Trade Register Office attached to Sibiu Law Court.</p>			

The shareholder is completely liable for the accuracy of the information provided herein and for the safe delivery of this form of vote.

Date _____

Surname and name of shareholder natural person or legal representative of the shareholder legal person
(clearly, in capital letters)

* _____

** _____
(signature)

*if the shareholder is a legal person, please provide the position of the legal representative

**if the shareholder is a legal person, please apply the valid stamp

